



Estimated income Fund I Equity:

Month/Year	May 2017	June 2017
Est. Value of Fund	\$148,046,620	\$148,546,620
Third Party Debt	\$78,152,911	\$76,940,587
Est. Total Equity of Fund	\$69,893,709	\$71,606,033
Series 1 M (Equity Cushion)	\$6,500,000	\$6,910,584
Series 1D	\$2,466,362	\$2,472,333
Series 1C	\$22,157,188	\$22,250,459
Series 1B	\$24,194,482	\$24,233,703
Series 1A	\$13,816,312	\$15,738,955
Total Member Invested Capital	\$63,042,453	\$64,695,450

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Announcement
 In observance of the 4th of July holiday our Investor Relations Department will be closed Monday July 3rd and July 4th. We will return to our regular schedule Wednesday July 5th. Strategic Holdings wishes you a Happy 4th of July!

“As of June 28, 2017 our fund is estimated to be valued at \$148,546,620”

Dear Investors,

Strategic Holdings believes now is a good time to acquire multi-family housing in Atlanta, GA area. Out of 408 Metropolitan Statistical Areas in the United States, the Atlanta-Sandy Springs-Rosewell Metropolitan Area (“Atlanta MSA”) is ranked number 47 (out of 408) for Employment Growth, placing it in the top 11.5% nationwide. As far as vitality, Moody’s Analytics ranks Atlanta at 29

out of 401, with 1 being the best. The relative cost of doing business in Atlanta is 88% of the average cost in the United States and the Atlanta MSA has a combined population of 5.7 million.

The main economic drivers in the Atlanta MSA are logistics and high tech. The vast majority of the United States can be reached from Atlanta by truck within 2 days and the proximity to the regional container port is a bonus for trade. According to Moody’s Ana-

lytics, “Longer term, strengthening demographics, including a large and resourceful workforce pool, combined with a friendly tax policy, will attract new businesses and residents, leaving Atlanta an above-average performer.” For these and other reasons, Strategic Holdings is bullish on acquiring value-add multifamily housing in the greater Atlanta, GA area.

Currently, we are finalizing a Purchase Sale Agreement to acquire two more apartment

buildings near our most recent acquisitions in Atlanta, which we anticipate will bring additional efficiencies to our existing portfolio in Atlanta. The buildings are being acquired in one package for a combined total of 194 units. The properties are located across Buford Highway from each other. They are currently 100% occupied with room for a value-add component and rent raise. According to REIS, the submarket 2018-2021 average rent growth is projected at 3.0%. The Atlanta Metro area has a very similar growth forecast.

The properties are located 11.4 miles North-East of downtown Atlanta. The area is experiencing a significant amount of development with several new mixed use projects within a 5 mile radius. The projects include 1) The Assembly (165 acre office, residential, film studio, entertainment), 2) Nexus (retail, residential, hospitality), 3) Children's

Healthcare of Atlanta (hospital complex), 4) Peachtree Crossing/Whole Foods (retail), 5) Marta Gold Line (transportation hub, retail, office), 6) The Blee on Peachtree (retail, restaurant, residential), and 7) Parkview on Peachtree (retail, office, residential, transit, and fitness trails). We believe that these projects will transform the whole area into a thriving live, work, play, and transit oriented hub. The majority of the projects are targeted to be completed by year end 2017. The property is located within walking distance to shopping, eateries, employment, high school, park, and public transportation and is 2.6 miles south of the Delkab Peachtree Airport. REIS forecasts a 2.8% annual rent growth between 2018 thru 2021.

Moving forward we will be distributing our Company Newsletter on a quarterly basis via digital email. If you would like to request a hard copy, please contact Diane Rangel at

Diane.Rangel@StrategicHoldings.com and she can put you on our newsletter USPS mailing list.

The Strategic Holdings managed Fund has a much regimented Investment strategy and we target the acquisition of about \$50-\$100 Million dollar in Multi Family Real Estate Properties on an annual basis. As we wind down the year with our refinances, we are seeking another 2-3 properties for 2017. We also hope to purchase approximately \$50 to \$100 Million dollars in value-add multifamily real estate in 2018. We will continue to give monthly updates on our Estimated Fund value, Debt Value and Investor Capital. Our schedule of Real Estate, Occupancy Report and Debt Schedule will also be distributed on a quarterly basis. If you would like current updates, feel free to contact me at [805-764-5128](tel:805-764-5128).

Ask Patty

Going forward we will be distributing our Company Newsletter on a quarterly basis via digital email. If you would like to request a hard copy, please contact Diane Rangel at Diane.Rangel@StrategicHoldings.com and she can put you on our newsletter USPS mailing list. Strategic Diversified Real Estate Holdings, LLC. Fund has a very regimented Investment Strategy and we have been consistent in acquiring about \$50-\$100 Million dollar in Multi Family Real Estate Properties. As we wind down the year with our refinances, we anticipate acquiring another 2-3 properties for 2017. We also anticipate purchasing about \$50 to \$100 Million dollars in real estate in 2018. We will be able to distribute updated current news to our investors on a quarterly basis. We will continue to give monthly updates on our Estimated Fund value, Debt value and Investor Capital. Our schedule of Real Estate, Occupancy report and Debt schedule will also be distributed on a quarterly basis. If you would like current updates, feel free to contact me at 805-764-5128.

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