



STRATEGIC HOLDINGS

Estimated income Fund I Equity:

August 2018

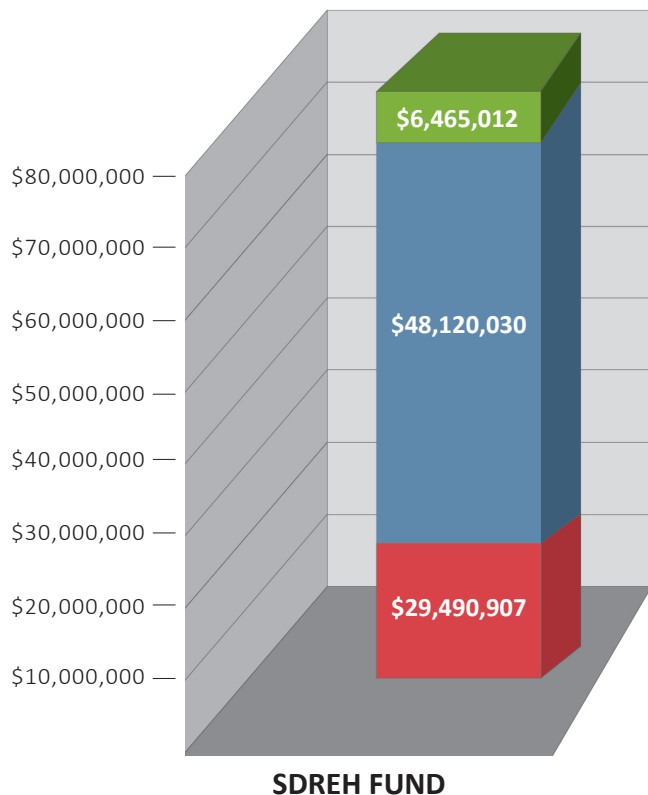
Month/Year	July 2018	August 2018
Est. Value of Fund	\$ 193,321,620	\$ 197,366,620
Third Party Debt	\$ 113,294,743	\$ 113,290,671
Est. Total Equity of Fund	\$ 80,026,877	\$ 84,075,949
Series 1 M (Equity Cushion)	\$ 4,828,105	\$ 6,465,012
Series 1D	\$ 3,605,119	\$ 3,617,564
Series 1C	\$ 21,574,451	\$ 21,674,073
Series 1B	\$ 22,888,495	\$ 22,828,393
Series 1A	\$ 27,130,707	\$ 29,490,907
Total Member Invested Capital	\$ 75,198,772	\$ 77,610,937

“As of August 27, 2018 our fund is estimated to be valued at \$197,366,620”

** Currently Open: **Series 1A** **

Strategic Diversified Real Estate Fund was originally designed as a tiered risk structure. The manager believes that this makes the LLC unique among real estate funds by its equity choices. We designed a 4 tiered series, (Series 1A, 1B, 1C and 1D) that pay a different targeted preferred rate based on the equity member’s position in the fund.

■ Series 1M ■ Series 1B, 1C, 1D ■ Series 1A



Our fund has a tiered risk structure. We have raised \$29,490,907 in Series 1A investor capital as of August 27, 2018. There is approximately \$48,120,030 of Series 1B, 1C, and 1D investor capital subordinate to Series 1A. Series 1M which is owned by Management currently has approximately \$6,465,012 of equity cushion and sits in the first loss position.

Series 1D Membership Interests have priority over the Series 1M Manager Interest owned by the Manager both in terms of liquidation and preferred return. Series 1D currently has \$3,617,564 of investor/member capital.

Series 1C membership interest has priority over the Series 1D and Series 1M Manager Interest both in terms of liquidation and preferred return. Series 1C currently has \$21,674,073 of investor/ member capital.

Series 1B membership interest has priority over the Series 1C, Series 1D, and Series 1M Manager Interest both in terms of liquidation and preferred return. Series 1B currently has \$22,828,393 of investor/member capital.

Series 1A membership interest has priority over the all the series: Series 1B, Series 1C, Series 1D, and Series 1M both in terms of liquidation and preferred return. Series 1A currently has \$29,490,907 of investor/ member capital.

The total investor/membership invested capital as of August 27, 2018 is \$77,610,937. In the event of liquidation, after all taxes and debt are paid, the Series 1A investors would be first in line to get paid their principal and interest. After the Series 1A members are made whole, Series 1B members would be next in line to get paid their principal and interest, and so forth.



STRATEGIC HOLDINGS

Investor Relations Phone Numbers

Patty Franklin: (805) 764-5128

Diane Rangel: (805) 367-8835

Seminars & Lunch and Learns

Date: Saturday - **September 22nd** at 10:00am

Location: **Newport Beach Hyatt** - 1107 Jamboree Rd Newport Beach, CA 92660

Please Call **Patty Franklin** to
RSVP at (805) 764-5128

SAVE THE DATE:

ANNUAL INVESTOR BRUNCH

Date: Saturday - **October 27th** at 10:00am

Please **RSVP** with **Diane Rangel**

Email: **Diane.Rangel@StrategicHoldings.com** or call **(805) 367-8835**

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