



STRATEGIC HOLDINGS

Estimated income Fund I Equity:

January 2019

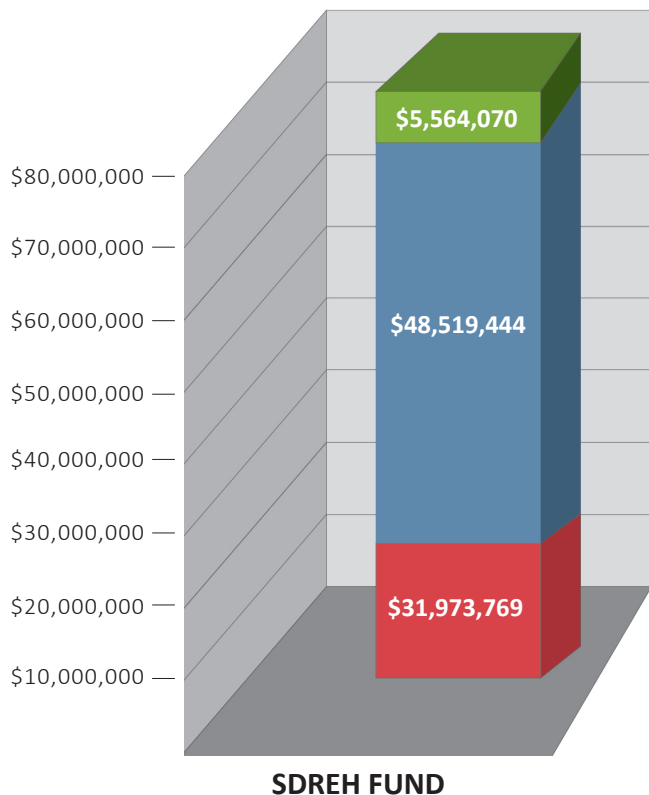
Month/Year	December 2018	January 2019
Est. Value of Fund	\$ 204,201,081	\$ 204,332,179
Third Party Debt	\$ 118,290,515	\$ 118,274,897
Est. Total Equity of Fund	\$ 85,910,566	\$ 86,057,282
Series 1 M (Equity Cushion)	\$ 5,761,643	\$ 5,564,070
Series 1D	\$ 3,667,578	\$ 3,693,639
Series 1C	\$ 22,046,390	\$ 22,256,719
Series 1B	\$ 22,631,277	\$ 22,569,086
Series 1A	\$ 31,803,678	\$ 31,973,769
Total Member Invested Capital	\$ 80,148,923	\$ 80,493,212

“As of January 28, 2019 our fund is estimated to be valued at \$204,332,179”

** Currently Open: Series 1A **

Strategic Diversified Real Estate Fund was originally designed as a tiered risk structure. The manager believes that this makes the LLC unique among real estate funds by its equity choices. We designed a 4 tiered series, (Series 1A, 1B, 1C and 1D) that pay a different targeted preferred rate based on the equity member’s position in the fund.

■ Series 1M
 ■ Series 1B, 1C, 1D
 ■ Series 1A



Our fund has a tiered risk structure. We have raised \$31,973,769 in Series 1A investor capital as of January 28, 2019. There is approximately \$48,519,444 of Series 1B, 1C, and 1D investor capital subordinate to Series 1A. Series 1M which is owned by Management currently has approximately \$5,564,070 of equity cushion and sits in the first loss position.

Series 1D Membership Interests have priority over the Series 1M Manager Interest owned by the Manager both in terms of liquidation and preferred return. Series 1D currently has \$3,693,639 of investor/member capital.

Series 1C membership interest has priority over the Series 1D and Series 1M Manager Interest both in terms of liquidation and preferred return. Series 1C currently has \$22,256,719 of investor/ member capital.

Series 1B membership interest has priority over the Series 1C, Series 1D, and Series 1M Manager Interest both in terms of liquidation and preferred return. Series 1B currently has \$22,569,086 of investor/member capital.

Series 1A membership interest has priority over the all the series: Series 1B, Series 1C, Series 1D, and Series 1M both in terms of liquidation and preferred return. Series 1A currently has \$31,973,769 of investor/ member capital.

The total investor/membership invested capital as of January 28, 2019 is \$80,493,212. In the event of liquidation, after all taxes and debt are paid, the Series 1A investors would be first in line to get paid their principal and interest. After the Series 1A members are made whole, Series 1B members would be next in line to get paid their principal and interest, and so forth.



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Investor Relations Phone Numbers

Patty Franklin: (805) 764-5128

Diane Rangel: (805) 367-8835

Happy New Year!

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