



STRATEGIC HOLDINGS

Estimated income Fund I Equity:

May 2019

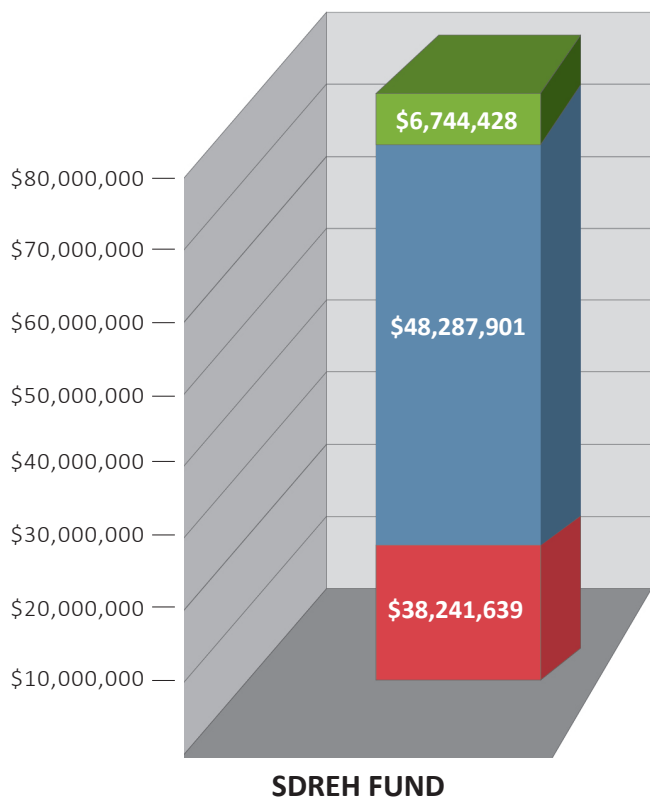
Month/Year	April 2019	May 2019
Est. Value of Fund	\$ 232,401,620	\$ 230,509,967
Third Party Debt	\$ 139,361,085	\$ 137,235,999
Est. Total Equity of Fund	\$ 93,040,535	\$ 93,273,968
Series 1 M (Equity Cushion)	\$ 8,945,495	\$ 6,744,428
Series 1D	\$ 3,719,241	\$ 4,026,947
Series 1C	\$ 22,480,723	\$ 22,582,780
Series 1B	\$ 21,703,326	\$ 21,678,174
Series 1A	\$ 36,191,750	\$ 38,241,639
Total Member Invested Capital	\$ 84,095,040	\$ 86,529,540

“As of May 31, 2019 our fund is estimated to be valued at \$230,509,967”

** Currently Open: Series 1A **

Strategic Diversified Real Estate Fund was originally designed as a tiered risk structure. The manager believes that this makes the LLC unique among real estate funds by its equity choices. We designed a 4 tiered series, (Series 1A, 1B, 1C and 1D) that pay a different targeted preferred rate based on the equity member’s position in the fund.

■ Series 1M ■ Series 1B, 1C, 1D ■ Series 1A



Our fund has a tiered risk structure. We have raised \$38,241,639 in Series 1A investor capital as of May 31, 2019. There is approximately \$48,287,901 of Series 1B, 1C, and 1D investor capital subordinate to Series 1A. Series 1M which is owned by Management currently has approximately \$6,744,428 of equity cushion and sits in the first loss position.

Series 1D Membership Interests have priority over the Series 1M Manager Interest owned by the Manager both in terms of liquidation and preferred return. Series 1D currently has \$4,026,947 of investor/member capital.

Series 1C membership interest has priority over the Series 1D and Series 1M Manager Interest both in terms of liquidation and preferred return. Series 1C currently has \$22,582,780 of investor/ member capital.

Series 1B membership interest has priority over the Series 1C, Series 1D, and Series 1M Manager Interest both in terms of liquidation and preferred return. Series 1B currently has \$21,678,174 of investor/member capital.

Series 1A membership interest has priority over the all the series: Series 1B, Series 1C, Series 1D, and Series 1M both in terms of liquidation and preferred return. Series 1A currently has \$38,241,639 of investor/ member capital.

The total investor/membership invested capital as of May 31, 2019 is \$86,529,540. In the event of liquidation, after all taxes and debt are paid, the Series 1A investors would be first in line to get paid their principal and interest. After the Series 1A members are made whole, Series 1B members would be next in line to get paid their principal and interest, and so forth.



STRATEGIC HOLDINGS

Investor Relations Phone Numbers

Barry Levenson: (805) 367-8819

Diane Rangel: (805) 367-8835

Lunch and Learn:

Wednesday - June 12th at 12 PM in Westlake Village

Upcoming Seminars:

Saturday - June 29th at 10:00 am in Newport Beach

Saturday - August 24th at 10:00 am in Newport Beach

RSVP is required.

To reserve your seat, please call **Diane Rangel** at **(805) 367-8835**

or *email*: **Diane.Rangel@StrategicHoldings.com**

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