



STRATEGIC HOLDINGS

Estimated income Fund I Equity:

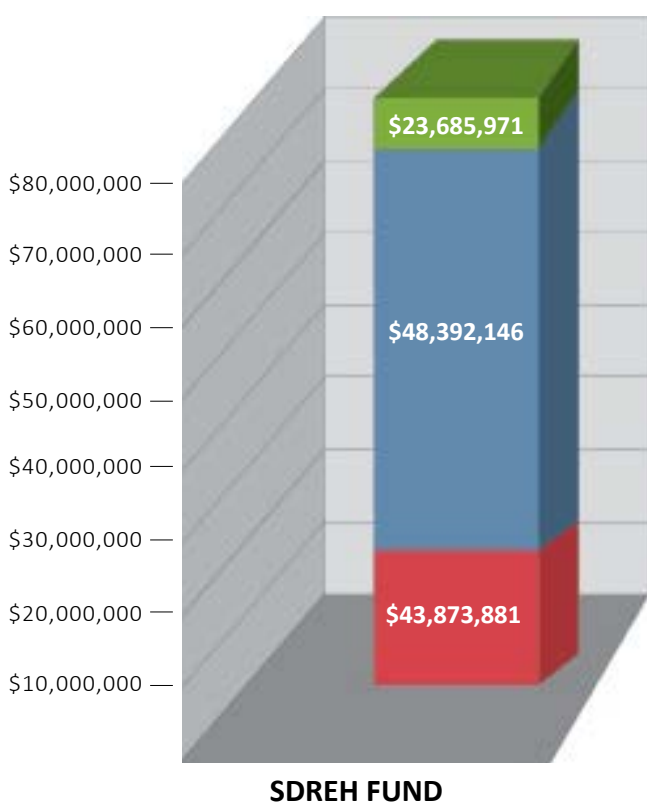
December 2019

Month/Year	November 2019	December 2019
Est. Value of Fund	\$251,508,740	\$272,577,647
Third Party Debt	\$144,198,502	\$156,625,649
Est. Total Equity of Fund	\$107,310,238	\$115,951,998
Series 1 M (Equity Cushion)	\$19,000,897	\$23,685,971
Series 1D	\$4,668,317	\$4,728,317
Series 1C	\$22,025,125	\$21,928,589
Series 1B	\$21,739,482	\$21,735,240
Series 1A	\$39,876,417	\$43,873,881
Total Member Invested Capital	\$88,309,341	\$92,266,027

"As of December 27, 2019 our fund is estimated to be valued at \$272,577,647"

Strategic Diversified Real Estate Fund was originally designed as a tiered risk structure. The manager believes that this makes the LLC unique among real estate funds by its equity choices. We designed a 4 tiered series, (Series 1A, 1B, 1C and 1D) that pay a different targeted preferred rate based on the equity member's position in the fund.

■ Series 1M ■ Series 1B, 1C, 1D ■ Series 1A



Our fund has a tiered risk structure. We have raised \$43,873,881 in Series 1A investor capital as of December 27, 2019. There is approximately \$48,392,146 of Series 1B, 1C, and 1D investor capital subordinate to Series 1A. Series 1M which is owned by Management currently has approximately \$23,685,971 of equity cushion and sits in the first loss position.

Series 1D Membership Interests have priority over the Series 1M Manager Interest owned by the Manager both in terms of liquidation and preferred return. Series 1D currently has \$4,728,317 of investor/member capital.

Series 1C membership interest has priority over the Series 1D and Series 1M Manager Interest both in terms of liquidation and preferred return. Series 1C currently has \$21,928,589 of investor/ member capital.

Series 1B membership interest has priority over the Series 1C, Series 1D, and Series 1M Manager Interest both in terms of liquidation and preferred return. Series 1B currently has \$21,735,240 of investor/member capital.

Series 1A membership interest has priority over the all the series: Series 1B, Series 1C, Series 1D, and Series 1M both in terms of liquidation and preferred return. Series 1A currently has \$43,873,881 of investor/ member capital.

The total investor/membership invested capital as of December 27, 2019 is \$92,266,027. In the event of liquidation, after all taxes and debt are paid, the Series 1A investors would be first in line to get paid their principal and interest. After the Series 1A members are made whole, Series 1B members would be next in line to get paid their principal and interest, and so forth.



STRATEGIC HOLDINGS

Investor Relations Phone Numbers

Main Office: (805) 410-4662

Diane Rangel: (805) 367-8835 Investor Relations Manager

Lauren Crone: (805) 367-8838 Investor Relations Associate

Zachary Bruno: (805) 367-8837 Investor Relations Associate

Seminars & Lunch and Learns

Saturday - February 1st at 11:00 am in Westlake Village

RSVP is required.

To reserve your seat, please call **Diane Rangel** at **(805) 367-8835** or *email:*

Diane.Rangel@StrategicHoldings.com

New Year's Day Office Hours

CLOSED

Wednesday, January 1st

NORMAL OFFICE HOURS RESUME

Thursday, January 2nd

Happy New Year from all of us at Strategic Holdings!

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