



STRATEGIC HOLDINGS

Estimated income Fund I Equity:

March 2020

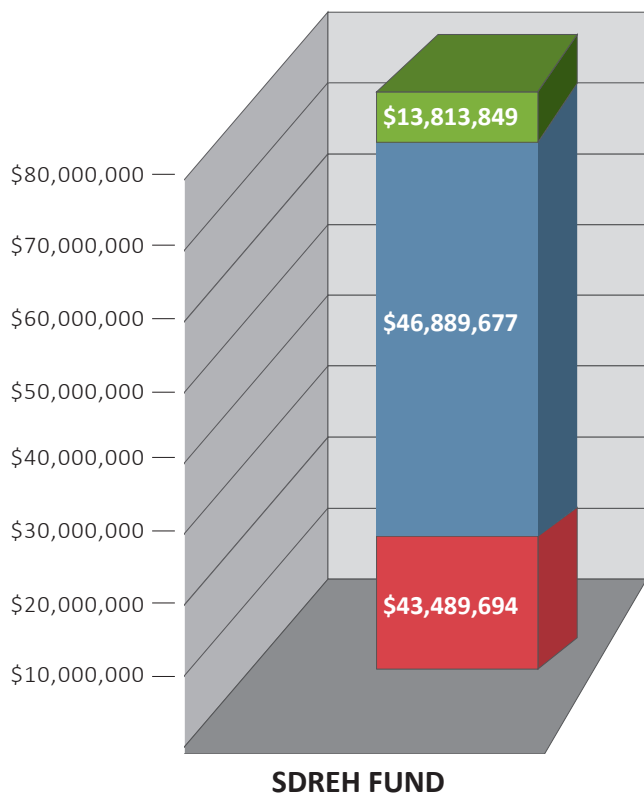
Month/Year	February 2020	March 2020
Est. Value of Fund	\$270,908,039	\$282,444,713
Third Party Debt	156,473,138	160,260,529
Est. Total Equity of Fund	\$114,434,901	\$122,184,185
Series 1 M (Equity Cushion)	13,813,849	13,937,500
Series 1D	4,938,317	4,938,317
Series 1C	20,868,801	20,646,212
Series 1B	21,082,558	21,023,901
Series 1A	43,489,694	43,410,318
Blue Rock Preferred Equity	10,241,681	18,227,937
Total Member Invested Capital	\$100,621,052	\$108,246,685

"As of March 31, 2020 our fund is estimated to be valued at \$282,444,713"

** Currently Open: Series 1A, Series 1D **

Strategic Diversified Real Estate Fund was originally designed as a tiered risk structure. The manager believes that this makes the LLC unique among real estate funds by its equity choices. We designed a 4 tiered series, (Series 1A, 1B, 1C and 1D) that pay a different targeted preferred rate based on the equity member's position in the fund.

■ Series 1M ■ Series 1B, 1C, 1D ■ Series 1A



Our fund has a tiered risk structure. We have raised \$43,410,318 in Series 1A investor capital as of March 31, 2020. There is approximately \$46,608,430 of Series 1B, 1C, and 1D investor capital subordinate to Series 1A. Series 1M which is owned by Management currently has approximately \$13,937,500 of equity cushion and sits in the first loss position.

Series 1D Membership Interests have priority over the Series 1M Manager Interest owned by the Manager both in terms of liquidation and preferred return. Series 1D currently has \$4,938,317 of investor/member capital.

Series 1C membership interest has priority over the Series 1D and Series 1M Manager Interest both in terms of liquidation and preferred return. Series 1C currently has \$20,646,212 of investor/ member capital.

Series 1B membership interest has priority over the Series 1C, Series 1D, and Series 1M Manager Interest both in terms of liquidation and preferred return. Series 1B currently has \$21,023,901 of investor/member capital.

Series 1A membership interest has priority over the all the series: Series 1B, Series 1C, Series 1D, and Series 1M both in terms of liquidation and preferred return. Series 1A currently has \$43,410,318 of investor/ member capital.

The total investor/membership invested capital as of March 31, 2020 is \$108,246,685. In the event of liquidation, after all taxes and debt are paid, the Series 1A investors would be first in line to get paid their principal and interest. After the Series 1A members are made whole, Series 1B members would be next in line to get paid their principal and interest, and so forth.



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