



STRATEGIC HOLDINGS

Estimated income Fund I Equity:

April 2020

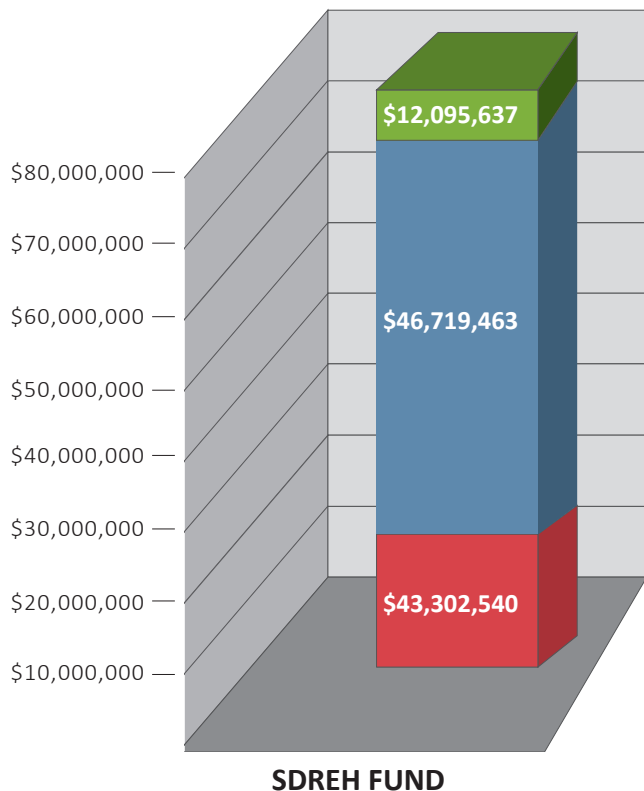
Month/Year	March 2020	April 2020
Est. Value of Fund	\$282,444,713	\$277,719,810
Third Party Debt	160,260,529	157,374,234
Est. Total Equity of Fund	\$122,184,185	\$120,345,577
Series 1 M (Equity Cushion)	13,937,500	12,095,637
Series 1D	4,938,317	4,938,317
Series 1C	20,646,212	20,720,330
Series 1B	21,023,901	21,060,815
Series 1A	43,410,318	43,302,540
Blue Rock Preferred Equity	18,227,937	18,227,937
Total Member Invested Capital	\$108,246,685	\$108,249,940

"As of April 30, 2020 our fund is estimated to be valued at \$277,719,810"

** Currently Open: Series 1A, Series 1D **

Strategic Diversified Real Estate Fund was originally designed as a tiered risk structure. The manager believes that this makes the LLC unique among real estate funds by its equity choices. We designed a 4 tiered series, (Series 1A, 1B, 1C and 1D) that pay a different targeted preferred rate based on the equity member's position in the fund.

■ Series 1M ■ Series 1B, 1C, 1D ■ Series 1A



Our fund has a tiered risk structure. We have raised \$43,302,540 in Series 1A investor capital as of April 30, 2020. There is approximately \$46,719,463 of Series 1B, 1C, and 1D investor capital subordinate to Series 1A. Series 1M which is owned by Management currently has approximately \$12,095,637 of equity cushion and sits in the first loss position.

Series 1D Membership Interests have priority over the Series 1M Manager Interest owned by the Manager both in terms of liquidation and preferred return. Series 1D currently has \$4,938,317 of investor/member capital.

Series 1C membership interest has priority over the Series 1D and Series 1M Manager Interest both in terms of liquidation and preferred return. Series 1C currently has \$20,720,330 of investor/ member capital.

Series 1B membership interest has priority over the Series 1C, Series 1D, and Series 1M Manager Interest both in terms of liquidation and preferred return. Series 1B currently has \$21,060,815 of investor/member capital.

Series 1A membership interest has priority over the all the series: Series 1B, Series 1C, Series 1D, and Series 1M both in terms of liquidation and preferred return. Series 1A currently has \$43,302,540 of investor/ member capital.

The total investor/membership invested capital as of April 30, 2020 is \$108,249,940. In the event of liquidation, after all taxes and debt are paid, the Series 1A investors would be first in line to get paid their principal and interest. After the Series 1A members are made whole, Series 1B members would be next in line to get paid their principal and interest, and so forth.



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