



STRATEGIC HOLDINGS

Estimated income Fund I Equity:

October 2020

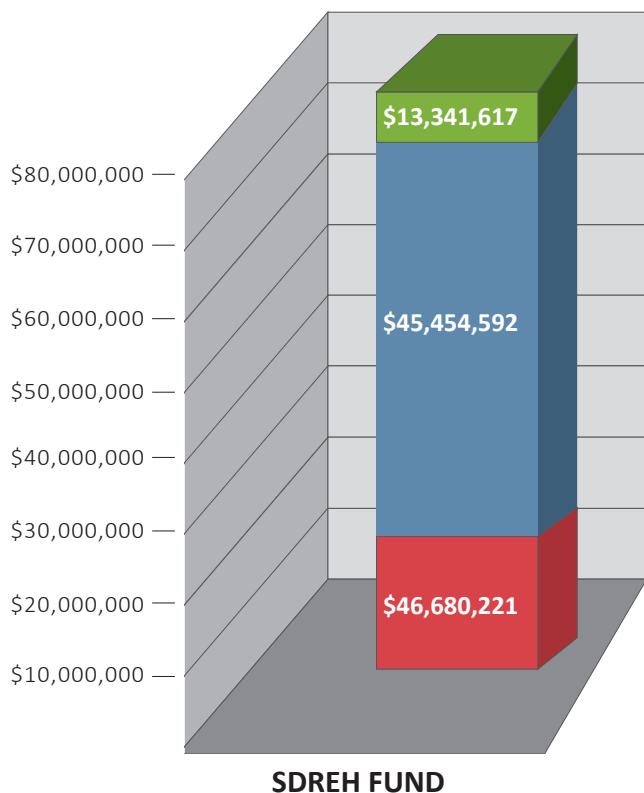
Month/Year	September 2020	October 2020
Est. Value of Fund	\$306,060,001	\$305,493,000
Third Party Debt	174,743,645	174,662,733
Est. Total Equity of Fund	\$131,316,356	\$130,830,267
Series 1 M (Equity Cushion)	14,995,653	13,341,617
Series 1D	5,058,317	5,058,317
Series 1C	19,412,711	19,273,529
Series 1B	21,082,454	21,122,746
Series 1A	45,413,383	46,680,221
Blue Rock Preferred Equity	25,353,837	25,353,837
Total Member Invested Capital	\$116,320,703	\$117,488,650

"As of October 31, 2020 our fund is estimated to be valued at \$305,493,000"

** Currently Open: Series 1A, Series 1D **

Strategic Diversified Real Estate Fund was originally designed as a tiered risk structure. The manager believes that this makes the LLC unique among real estate funds by its equity choices. We designed a 4 tiered series, (Series 1A, 1B, 1C and 1D) that pay a different targeted preferred rate based on the equity member's position in the fund.

■ Series 1M ■ Series 1B, 1C, 1D ■ Series 1A



Our fund has a tiered risk structure. We have raised \$46,680,221 in Series 1A investor capital as of October 31, 2020. There is approximately \$45,454,592 of Series 1B, 1C, and 1D investor capital subordinate to Series 1A. Series 1M which is owned by Management currently has approximately \$13,341,617 of equity cushion and sits in the first loss position.

Series 1D Membership Interests have priority over the Series 1M Manager Interest owned by the Manager both in terms of liquidation and preferred return. Series 1D currently has \$5,058,317 of investor/member capital.

Series 1C membership interest has priority over the Series 1D and Series 1M Manager Interest both in terms of liquidation and preferred return. Series 1C currently has \$19,273,529 of investor/ member capital.

Series 1B membership interest has priority over the Series 1C, Series 1D, and Series 1M Manager Interest both in terms of liquidation and preferred return. Series 1B currently has \$21,122,746 of investor/member capital.

Series 1A membership interest has priority over the all the series: Series 1B, Series 1C, Series 1D, and Series 1M both in terms of liquidation and preferred return. Series 1A currently has \$46,680,221 of investor/ member capital.

The total investor/membership invested capital as of October 31, 2020 is \$117,488,650. In the event of liquidation, after all taxes and debt are paid, the Series 1A investors would be first in line to get paid their principal and interest. After the Series 1A members are made whole, Series 1B members would be next in line to get paid their principal and interest, and so forth.



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Investor Relations Phone Numbers

Main Office: (805) 410-4662

Diane Rangel: (805) 367-8835 Investor Relations Manager

Zachary Bruno: (805) 367-8837 Investor Relations Associate

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