



# STRATEGIC HOLDINGS

Estimated income Fund I Equity:

January 2021

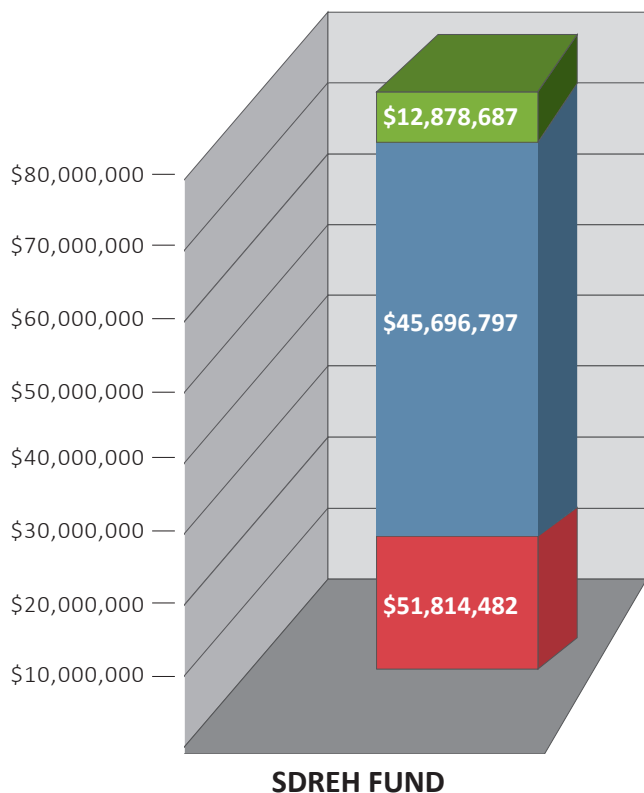
Month/Year	December 2020	January 2021
<b>Est. Value of Fund</b>	\$323,570,000	\$323,820,000
<b>Third Party Debt</b>	186,444,584	186,376,197
<b>Est. Total Equity of Fund</b>	\$137,125,416	\$137,443,803
<b>Series 1 M (Equity Cushion)</b>	13,931,603	12,878,687
<b>Series 1D</b>	5,258,317	5,258,317
<b>Series 1C</b>	19,423,731	19,311,521
<b>Series 1B</b>	21,083,630	21,126,958
<b>Series 1A</b>	50,374,298	51,814,482
<b>Blue Rock Preferred Equity</b>	27,053,837	27,053,837
<b>Total Member Invested Capital</b>	\$123,193,813	\$124,565,116

"As of January 31, 2021 our fund is estimated to be valued at \$323,820,000"

\*\* Currently Open: Series 1A, Series 1D \*\*

Strategic Diversified Real Estate Fund was originally designed as a tiered risk structure. The manager believes that this makes the LLC unique among real estate funds by its equity choices. We designed a 4 tiered series, (Series 1A, 1B, 1C and 1D) that pay a different targeted preferred rate based on the equity member's position in the fund.

■ Series 1M ■ Series 1B, 1C, 1D ■ Series 1A



Our fund has a tiered risk structure. We have raised \$51,814,482 in Series 1A investor capital as of January 31, 2021. There is approximately \$45,696,797 of Series 1B, 1C, and 1D investor capital subordinate to Series 1A. Series 1M which is owned by Management currently has approximately \$12,878,687 of equity cushion and sits in the first loss position.

Series 1D Membership Interests have priority over the Series 1M Manager Interest owned by the Manager both in terms of liquidation and preferred return. Series 1D currently has \$5,258,317 of investor/member capital.

Series 1C membership interest has priority over the Series 1D and Series 1M Manager Interest both in terms of liquidation and preferred return. Series 1C currently has \$19,311,521 of investor/ member capital.

Series 1B membership interest has priority over the Series 1C, Series 1D, and Series 1M Manager Interest both in terms of liquidation and preferred return. Series 1B currently has \$21,126,958 of investor/member capital.

Series 1A membership interest has priority over the all the series: Series 1B, Series 1C, Series 1D, and Series 1M both in terms of liquidation and preferred return. Series 1A currently has \$51,814,482 of investor/ member capital.

The total investor/membership invested capital as of January 31, 2021 is \$124,565,116. In the event of liquidation, after all taxes and debt are paid, the Series 1A investors would be first in line to get paid their principal and interest. After the Series 1A members are made whole, Series 1B members would be next in line to get paid their principal and interest, and so forth.



# STRATEGIC HOLDINGS

---

## Investor Relations Phone Numbers

Main Office: (805) 410-4662

Diane Rangel: (805) 367-8835 Investor Relations Manager

Zachary Bruno: (805) 367-8837 Investor Relations Associate

---

---

---

---

The contents of this communication: (i) do not constitute an offer of securities or a solicitation of an offer to buy securities, (ii) offers can be made only by the confidential Private Placement Memorandum (the “PPM”) which is available upon request, (iii) do not and cannot replace the PPM and is qualified in its entirety by the PPM, and (iv) may not be relied upon in making an investment decision related to any investment offering by the issuing company, or any affiliate, or partner thereof (“Strategic Holdings”). All potential investors must read the PPM and no person may invest without acknowledging receipt and complete review of the PPM. With respect to the “targeted” goals and performance levels outlined herein, these do not constitute a promise of performance, nor is there any assurance that the investment objectives of any program will be attained. These “targeted” factors are based upon reasonable assumptions more fully outlined in the Offering Documents/ PPM. Consult the PPM for investment conditions, risk factors, minimum requirements, fees and expenses and other pertinent information with respect to any investment. These investment opportunities have not been registered under the Securities Act of 1933 and are being offered pursuant to an exemption therefrom and from applicable state securities laws. Past performance and statements regarding current occupancy and earnings are no guarantee of future results. All information is subject to change. You should always consult a tax professional prior to investing. Investment offerings and investment decisions may only be made on the basis of a confidential private placement memorandum issued by Strategic Holdings, or one of its partner/issuers. Strategic Holdings does not warrant the accuracy or completeness of the information contained herein. Thank you for your cooperation. *Securities offered through Emerson Equity LLC Member: **FINRA/SIPC**. Only available in states where Emerson Equity LLC is registered.* Emerson Equity LLC does not have a control or ownership affiliation with Strategic Holdings or Strategic Diversified Real Estate Holdings, LLC.