



STRATEGIC HOLDINGS

Estimated income Fund I Equity:

August 2021

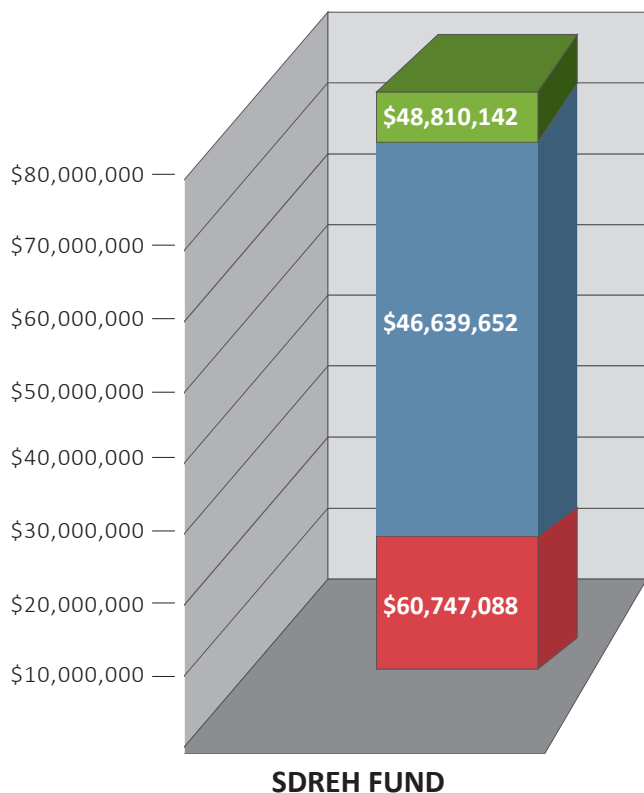
Month/Year	July 2021	August 2021
Est. Value of Fund	\$393,375,000	\$400,125,000
Third Party Debt	216,979,573	216,874,281
Est. Total Equity of Fund	\$176,395,427	\$183,250,719
Series 1 M (Equity Cushion)	43,795,745	48,810,142
Series 1D	5,992,079	5,992,079
Series 1C	19,750,533	19,770,335
Series 1B	20,833,358	20,877,239
Series 1A	58,969,876	60,747,088
Blue Rock Preferred Equity	27,053,837	27,053,837
Total Member Invested Capital	\$132,599,682	\$134,440,577

"As of August 31, 2021 our fund is estimated to be valued at \$400,125,000"

** Currently Open: Series 1A, Series 1D **

Strategic Diversified Real Estate Fund was originally designed as a tiered risk structure. The manager believes that this makes the LLC unique among real estate funds by its equity choices. We designed a 4 tiered series, (Series 1A, 1B, 1C and 1D) that pay a different targeted preferred rate based on the equity member's position in the fund.

■ Series 1M ■ Series 1B, 1C, 1D ■ Series 1A



Our fund has a tiered risk structure. We have raised \$60,747,088 in Series 1A investor capital as of August 31, 2021. There is approximately \$46,639,652 of Series 1B, 1C, and 1D investor capital subordinate to Series 1A. Series 1M which is owned by Management currently has approximately \$48,810,142 of equity cushion and sits in the first loss position.

Series 1D Membership Interests have priority over the Series 1M Manager Interest owned by the Manager both in terms of liquidation and preferred return. Series 1D currently has \$5,992,079 of investor/member capital.

Series 1C membership interest has priority over the Series 1D and Series 1M Manager Interest both in terms of liquidation and preferred return. Series 1C currently has \$19,770,335 of investor/ member capital.

Series 1B membership interest has priority over the Series 1C, Series 1D, and Series 1M Manager Interest both in terms of liquidation and preferred return. Series 1B currently has \$20,877,239 of investor/member capital.

Series 1A membership interest has priority over the all the series: Series 1B, Series 1C, Series 1D, and Series 1M both in terms of liquidation and preferred return. Series 1A currently has \$60,747,088 of investor/ member capital.

The total investor/membership invested capital as of August 31, 2021 is \$134,440,577. In the event of liquidation, after all taxes and debt are paid, the Series 1A investors would be first in line to get paid their principal and interest. After the Series 1A members are made whole, Series 1B members would be next in line to get paid their principal and interest, and so forth.



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