



# STRATEGIC HOLDINGS

Estimated income Fund I Equity:

October 2021

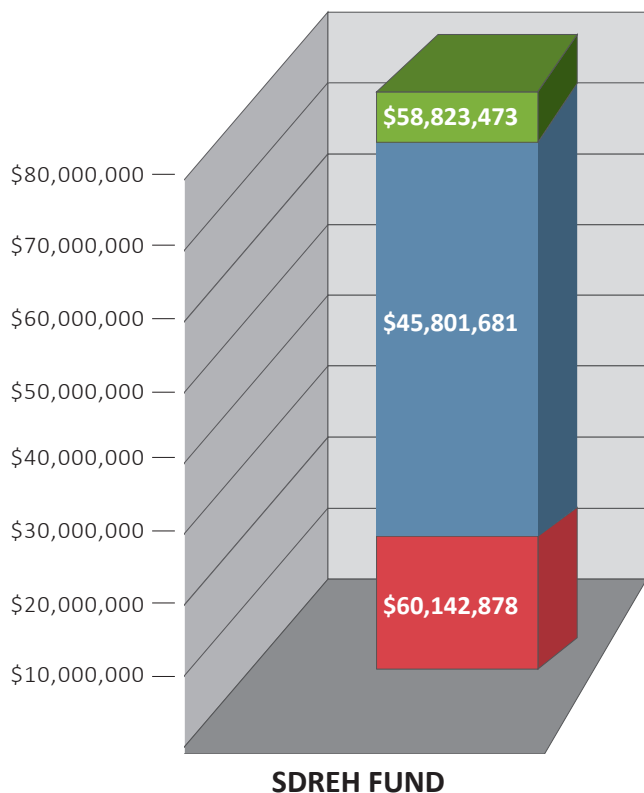
Month/Year	September 2021	October 2021
<b>Est. Value of Fund</b>	\$401,675,000	\$408,475,000
<b>Third Party Debt</b>	216,768,595	216,653,131
<b>Est. Total Equity of Fund</b>	\$184,906,405	\$191,821,869
<b>Series 1 M (Equity Cushion)</b>	50,381,884	58,823,473
<b>Series 1D</b>	6,042,079	6,042,079
<b>Series 1C</b>	19,739,304	19,829,971
<b>Series 1B</b>	20,664,633	19,929,631
<b>Series 1A</b>	61,024,669	60,142,878
<b>Blue Rock Preferred Equity</b>	27,053,837	27,053,837
<b>Total Member Invested Capital</b>	\$134,524,521	\$132,998,396

"As of October 31, 2021 our fund is estimated to be valued at \$408,475,000"

\*\* Currently Open: Series 1A, Series 1D \*\*

Strategic Diversified Real Estate Fund was originally designed as a tiered risk structure. The manager believes that this makes the LLC unique among real estate funds by its equity choices. We designed a 4 tiered series, (Series 1A, 1B, 1C and 1D) that pay a different targeted preferred rate based on the equity member's position in the fund.

■ Series 1M ■ Series 1B, 1C, 1D ■ Series 1A



Our fund has a tiered risk structure. We have raised \$60,142,878 in Series 1A investor capital as of October 31, 2021. There is approximately \$45,801,681 of Series 1B, 1C, and 1D investor capital subordinate to Series 1A. Series 1M which is owned by Management currently has approximately \$58,823,473 of equity cushion and sits in the first loss position.

Series 1D Membership Interests have priority over the Series 1M Manager Interest owned by the Manager both in terms of liquidation and preferred return. Series 1D currently has \$6,042,079 of investor/member capital.

Series 1C membership interest has priority over the Series 1D and Series 1M Manager Interest both in terms of liquidation and preferred return. Series 1C currently has \$19,829,971 of investor/ member capital.

Series 1B membership interest has priority over the Series 1C, Series 1D, and Series 1M Manager Interest both in terms of liquidation and preferred return. Series 1B currently has \$19,929,631 of investor/member capital.

Series 1A membership interest has priority over the all the series: Series 1B, Series 1C, Series 1D, and Series 1M both in terms of liquidation and preferred return. Series 1A currently has \$60,142,878 of investor/ member capital.

The total investor/membership invested capital as of October 31, 2021 is \$132,998,396. In the event of liquidation, after all taxes and debt are paid, the Series 1A investors would be first in line to get paid their principal and interest. After the Series 1A members are made whole, Series 1B members would be next in line to get paid their principal and interest, and so forth.



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## Investor Relations Phone Numbers

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